

KAYENTA ARTS FOUNDATION

Legacy SOCIETY

CENTER FOR THE ARTS

A GUIDE TO HELP YOU MAKE A LASTING IMPACT AND ENSURE
A FUTURE OF DIVERSE THEATER & THE ARTS

CENTER FOR THE ARTS AT KAYENTA BUILDING

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TESTIMONIALS

"We donate to **Kayenta Arts Foundation** each year and have made plans to continue our support after we are gone.

The programs KAF offers through the **Center for the Arts at Kayenta**, and their many other venues, provide an enlightened vision to Southwest Utah for present and future generations.

Plans for tomorrow will only happen as a result of our thoughts and actions of today."

Roger and Bonnie Head

"We have lived in Kayenta for nearly 18 years and fondly remember early dreams about creating a "Theater" in our community. It started with the words "Wouldn't it be great if....." and grew from there. What we have now goes way beyond what we ever imagined.

The goal now is to sustain, maintain and grow what we've created with variety, quality, and diversity always in our sights.

We are proud of the **Kayenta Arts Foundation** and are committed to that goal, whether it be through annual donations, sponsorships of special events, as well as including it in our Trust."

Pam and Brent Layton



TESTIMONIALS

"We believe that Art in its many forms is essential to the well-being of all, amplifying appreciation for the breathtaking surroundings where we live. Our community is so fortunate that the **Kayenta Arts Foundation** was developed to provide inspiring, breathtaking, and thought provoking opportunities at the Center for the Arts that immerse everyone in the energy of Art.

Frankly, Art makes our hearts sing!

Our ongoing financial support to KAF is our way of showing our appreciation and pride of **Kayenta Arts Foundation** and all it accomplishes. Through our estate planning we will continue to invest in the future legacy of KAF to keep the 'Heart of the Art' vibrant."

Jane Blackwell and Bruce Schroeder

ABOUT



By making a planned gift to *Kayenta Arts Foundation*, you become a member of the *KAF Legacy Society* and affirm your commitment to arts and culture in Southern Utah.

Planned gifts enable KAF to achieve its bold vision:

To be Southern Utah's Premier Venue for Awareness, Appreciation, Education and Enjoyment of Diverse Artistic Endeavors.

JOIN US!

There are many options for making a planned gift to the *KAF Endowment Fund*. You can name KAF as a beneficiary in your will, trust, insurance policy or individual retirement account, among others.

KAF's *Planned Giving Team* would love to talk to you about the many possibilities for including KAF in your estate plan.

Read on to learn more about each giving option, and visit our website:

www.KayentaArts.com/legacy

(435) 674-2787

We are happy to work with you and your professional advisor to explore which alternatives may work best for you.

BEQUESTS



BEQUESTS are donations made through a will or revocable trust. They will not affect your cash flow in your lifetime but will provide a meaningful gift upon your death.

A bequest to the **KAF Endowment Fund** can lower the total federal tax owed by your estate. You can designate a specific dollar amount, asset or percentage of your estate, or the remainder after all other goals are met.

Here is sample language to discuss with your legal advisor:

*I hereby give, devise, and bequeath to the **Kayenta Arts Foundation** (Federal Tax ID #90-0642659), a 501(c)(3) charitable organization existing under the laws of the state of Utah and located at 881 Coyote Gulch Court, Ivins UT 84738, _____ percent of the rest, residue, and remainder of my estate [or \$_____ if specific amount] to be deposited in the **KAF Endowment Fund**.*

Please check with your professional advisor to determine which option may be best for your unique situation.

LIFE INSURANCE

You can make the *KAF Endowment Fund* the beneficiary of a **LIFE INSURANCE** policy.

To do so, just update the beneficiary form and submit it to your insurance company.

While there is no income tax deduction for this gift, you will retain the same flexibility as you would through a bequest.

Alternatively, you can donate your life insurance policy to the *KAF Endowment Fund* which will then become the owner of the policy.

In doing so, you may be eligible for a charitable deduction based on the current value of the policy, determined in accordance with IRS rules. Contact your professional advisor to determine the deduction amount.



RETIREMENT



Funds held in **RETIREMENT** plans, including 401(k)s, 403(b)s and IRAs can be donated to KAF during your lifetime. Doing so may result in an income tax deduction for the year the gift is made.

Alternatively, these accounts can be used to contribute to KAF after your death by naming the *KAF Endowment Fund* as the beneficiary of the account. This is a straightforward option that allows you to make a lasting impact and may help your heirs avoid estate taxes.

Please check with your professional advisor before making your gift to determine particular benefits to you and your estate.

REAL ESTATE

Residential, commercial or other **REAL ESTATE** can be donated to the *KAF Endowment Fund*.

Upon receipt, KAF will sell the property and invest the proceeds per the strategy detailed in the *Investment Policy Statement* (available upon request).

As with other gifts of property, you can claim a charitable deduction for the fair market value of the real estate. Such gifts require a property appraisal, to be paid by the donor, before KAF can accept them.

We recommend that you consult your professional advisor if you choose to make this special type of gift.



OTHER GIFTING METHODS

There are a myriad of impactful ways to show your support for KAF's bold vision for the arts in Southern Utah.

KAF's *Planned Giving Team* looks forward to partnering with you and your Professional Advisor to:

Make Your Enduring Legacy a Reality.



HOW TO JOIN *Legacy* SOCIETY

KAYENTA ARTS FOUNDATION

Please notify KAF's
Planned Giving Team
of your decision to join
The Legacy Society
by making a
Planned Gift
to KAF.



Your decision will be
maintained in
strict confidence
and will allow
the **Committee to**
plan for the future.

ENROLLMENT FORM



If the **ENROLLMENT FORM** is missing, please contact:

www.KayentaArts.com/legacy
(435) 674-2787









For more information about any of the planned giving options available to you, please visit:

www.KayentaArts.com/kayenta-arts-foundation/

You may also use your smartphone to scan below:



NB: Please consult estate or financial planning professionals to ensure that your will, trust, and other planned documents meet all legal requirements, as well as to determine how specific rules may apply in your situation.





KAYENTA ARTS FOUNDATION
Legacy SOCIETY



KAYENTA ARTS FOUNDATION

KAYENTA ARTS FOUNDATION
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A **501(c)(3)** Charitable Organization
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